MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

September 25, 2002

REGISTRATION NO.: 24231 BOOK: 86 PAGE: 002

BONDS ISSUED BY: City of St. Clair

AMOUNT OF ISSUE: \$1,405,000.00 COUNTY: of Franklin

DATE OF ISSUE: September 15, 2002 MONTH OF MATURITY: October

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Bonds,

Series 1992

Rate of Interest	Amount		Maturity
1.400%	\$	150,000.00	10/01/2003
1.500%		155,000.00	10/01/2004
1.900%		165,000.00	10/01/2005
2.250%		175,000.00	10/01/2006
2.600%		175,000.00	10/01/2007
2.850%		180,000.00	10/01/2008
3.125%		190,000.00	10/01/2009
3.400%		195,000.00	10/01/2010
3.450%		20,000.00	10/01/2011

ARE BONDS CALLABLE: N

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,396,710.50
INTEREST RATE: 2.9032%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable